

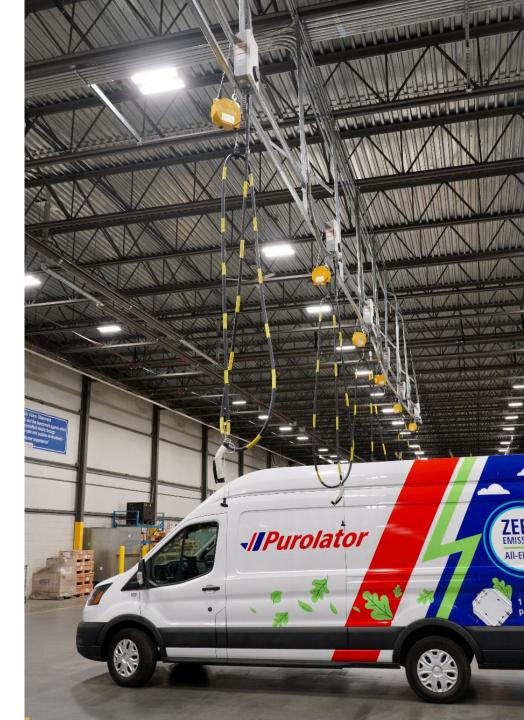
Scaling Commercial Truck Electrification

September 2024 Dave Schaller Industry Engagement Director





NORTH AMERICAN COUNCIL FOR FREIGHT EFFICIENCY



Run on Less - "Best of the Best"





























Long Haul 7 Fleets 10.1 MPG Regional Haul 10 Fleets 8.3 MPG All BEVs 13 Fleets EV Truck Pilots BEV Depots 10 Depots Infrastructure Long Haul Alternative Fuels



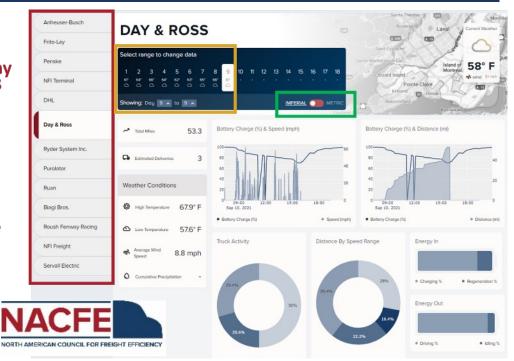












Run on Less - Electric DEPOT 2023

- 10 fleet locations
- Each has at least 15 electric trucks
- Many had more
- Fleet videos
- Telematics data

All information at: <u>RunOnLess.com</u>



Truck Models in Run on Less 2023

1. Vans & Step Vans

2. MD Trucks

Tractors

Tractor-

Trailers

4.

3. Terminal





PENSKE





FREIGHTLINER CUSTOM CHASSIS CORPORATION







NIKOLA

FREIGHTLINER





















INTERNATIONAL

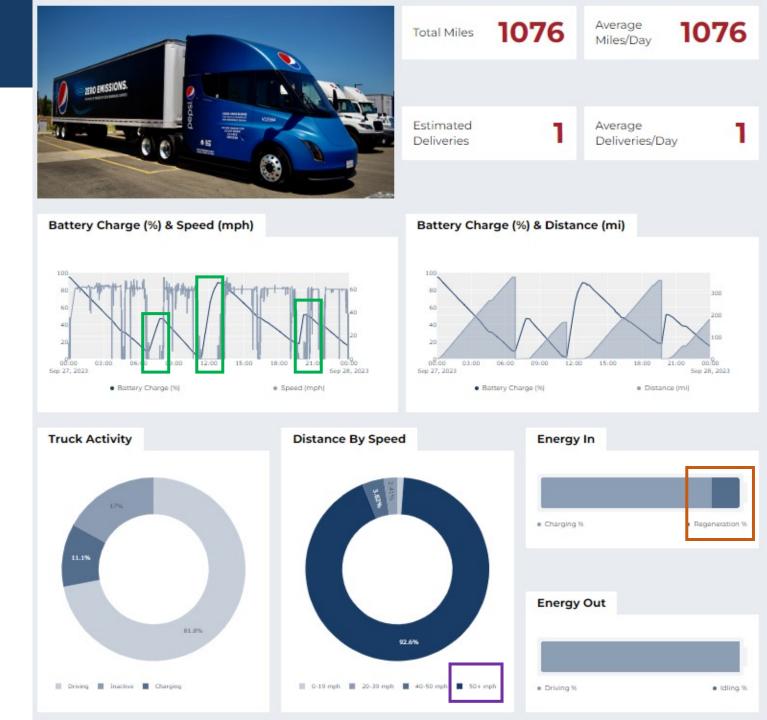


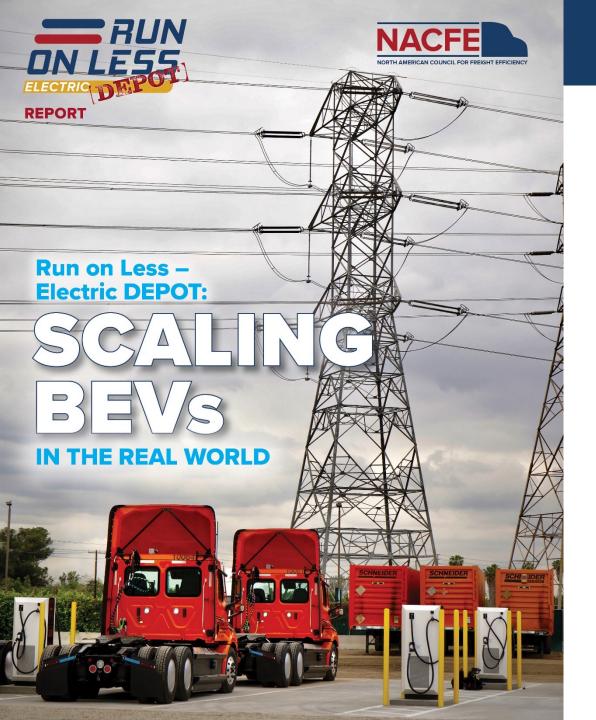
FREIGHTLINER



New RH Metrics

- Tesla Semi at Pepsi
- Sacramento CA depot
- 1076 miles (1,732 kilometers) in 24 hours
- 5 deliveries
- Three charging sessions
- Some regenerative braking
- Most of the day above 50 MPH = 80.5 KPH (55 MPH/88.5 KPH speed limit in California)





DEPOT Report

- New video: <u>https://runonless.com/run-on-less-</u> <u>electric-depot-reports/</u>
- Final findings in executive summary, or full report format.
- Detailed analysis of 22 EV trucks at 10 fleets over three weeks.
- Initial and Final Findings.
- Contains new research including summaries of 30 current electric truck depots.



Electrical Consumption

Segment	Consumption at Meter (kWh/mi)				
Class 2b/3	0.4 - 0.5				
Class 6	1.3 - 1.5				
Class 8 Terminal Tractor	2.5 - 4.0				
Class 8 Day Cab	1.6 - 2.4				

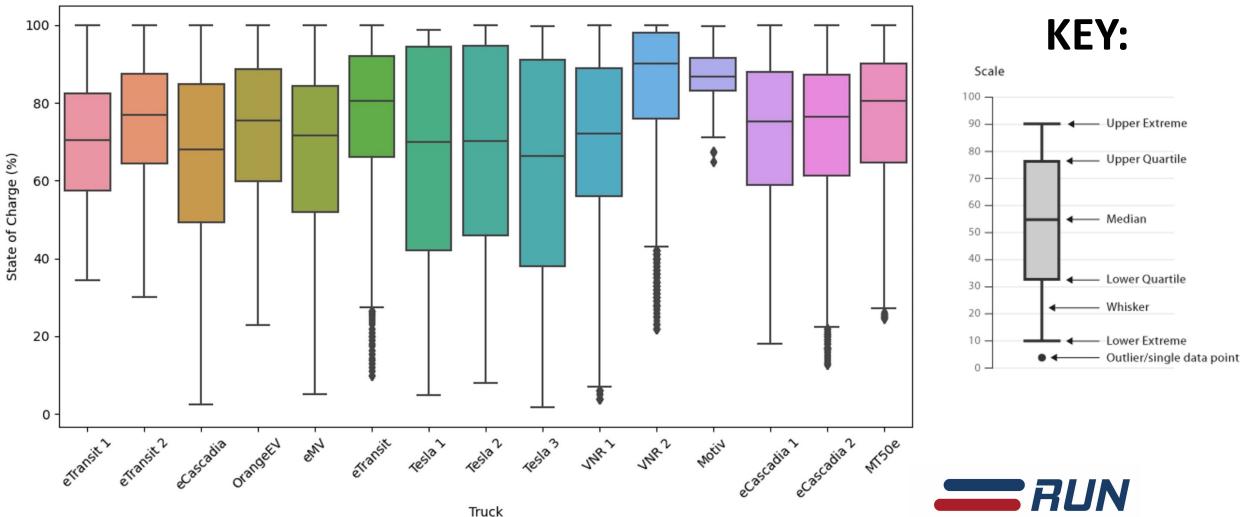
Assumptions:

- 1. truck in standard environmental conditions of 68°F at sea level with nominal wind conditions.
- 2. there will be energy losses at the charger and between the charger and the vehicle, and losses inside the vehicle.
- 3. at the meter numbers assume a level of regenerative braking energy recovery while driving as that definitely contributes to range.

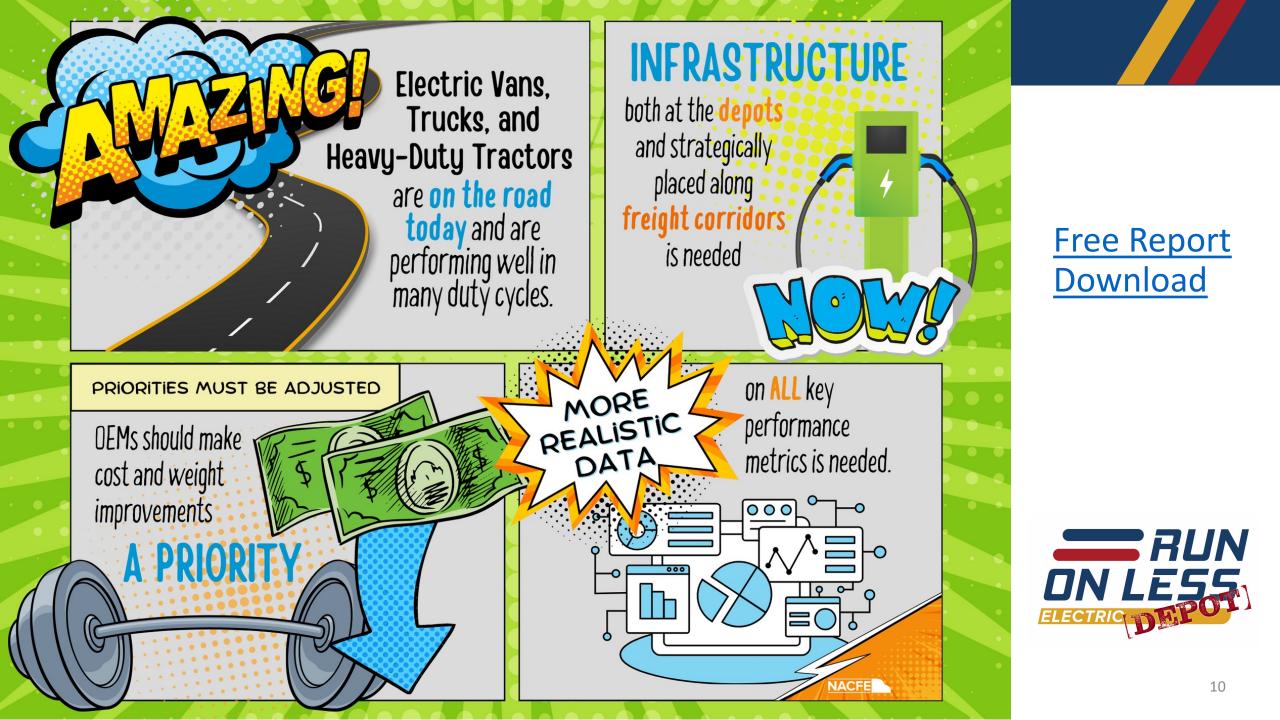


State of Charge Ranges: Depots

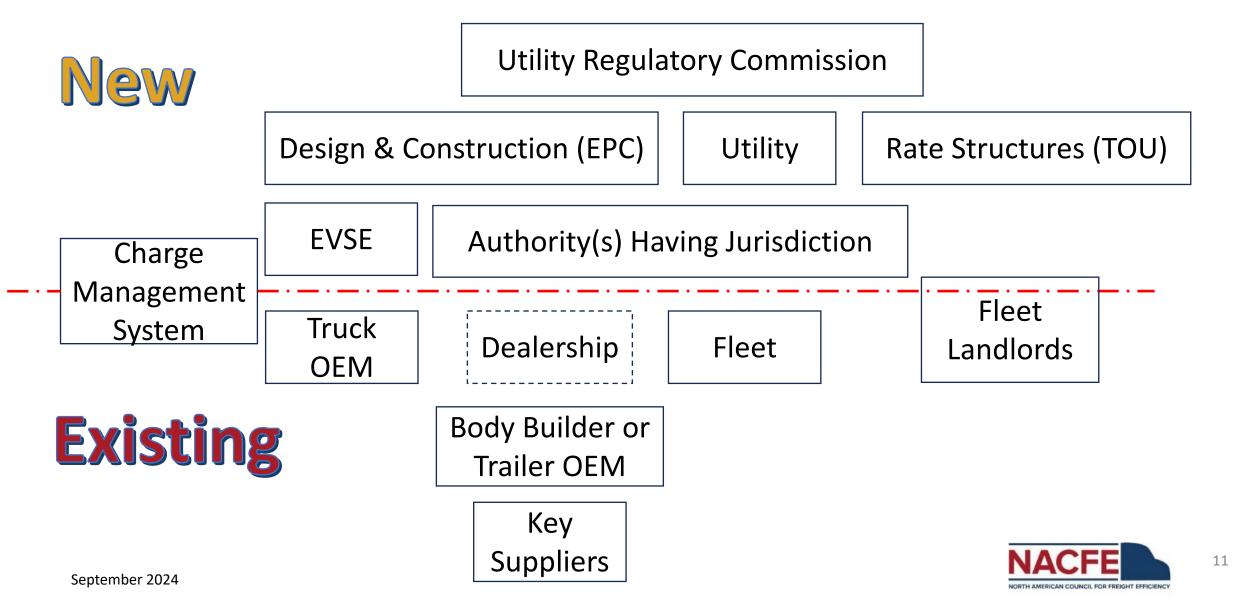
Box Plot of SOC for Different Trucks



ELECTRIC



New Playing Field for Electrification



Complexity In Both Industries



Truck Fleets

Utilities

Trucks Tractors Trailers	Drivers: Company Independent Contractors Owner-Operators				Servi Gener Transm Distrib	ration hission	Ownership: Independent Municipal Cooperatives		
Vehicles: Owned Leased	Facilities: Owned Leased	dif	zens of ferent lications		Tim	Structures: ne Of Use nd Charges		Regulated & Unregulated	
Fuels: diesel, biodiesel, CNG, LNG, LP, DME, electric, hydrogen, renewable diesel, RNG, RLP, hybrids & more			o you	"If you've seen one, you have only		Fuels: NG, coal, hydroelectric, solar, wind, nuclear, and more			
November 20	023		se	en one	9."			NACFE 12	

Run on Less 2025



The "Messy Middle" in Long Haul Freight

- All trucks will be Class 8 heavy-duty tractors
- Focus on alternative fuels in long return-to base operations and long-haul over-the road using day cabs and/or sleepers
- Multiple solutions will be featured:
 - battery electric,
 - hydrogen fuel cells and engines,
 - renewable natural gas,
 - renewable and bio diesel,
 - hybrids and
 - energy efficiency features for all fuel types



Today building towards Tomorrow







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NACFE.org



NACFE (& Spanish: NACFE LATAM)



RunOnLess.com

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